

Construction Update

Southern Lights Pipeline Project

Will, Grundy and LaSalle Counties, IL

January 13, 2010



Pipeline Completed, Restoration Continues



The images above show (l-r) pipeline cleaning (part of the hydrostatic pressure testing process), restored right-of-way after topsoil spreading, and construction mat removal during right-of-way clean-up. Land restoration and clean-up, where not already completed, will continue as weather conditions permit.

Previous construction updates described the progress on the Southern Lights Pipeline Project between Manhattan and Ransom, IL (near Streator), most of which was completed from August to November 2009. Hydrostatic testing was successfully completed in November, and land restoration and clean-up, where not already completed, will continue as weather conditions permit.

Pipeline operations are scheduled to begin mid-2010, after completion of the new Manhattan Terminal, which includes two 250,000-barrel diluent receiving tanks and the pipeline's originating pumps.

As we approach operations, Enbridge will provide pipeline safety information to landowners and emergency responders near the pipeline easement. This update also contains information about pipeline safety, including the importance of pipeline markers and the "Call Before You Dig" program. Although the pipeline is currently empty, protecting the pipe from damage is always important.

Maintaining Safe, Reliable Pipeline Operations

Enbridge is committed to protecting the public and the environment, and we build safety into every step of pipeline construction and operations. Many preventive measures are taken by Enbridge to promote safe, reliable operations of our oil pipelines and related facilities, including:

- Using high-quality pipeline material and anti-corrosion coatings.
- Installing cathodic protection (a low-level electrical charge) to inhibit corrosion of underground pipelines.
- Pressure testing of new and existing pipelines with water.
- Using sophisticated tools called "smart pigs" to locate pipe abnormalities so they can be corrected.
- Conducting preventive maintenance programs.
- Continually monitoring pipeline operations from Enbridge's control center, which has remote automatic shut-down capabilities.
- Completing scheduled ground and aerial surveys of the right-of-way.
- Providing public awareness safety information to emergency responders, local public officials, excavators and those who live and work along our pipelines.

Enbridge representatives will notify affected landowners and residents when we are planning to conduct maintenance on our pipeline. Please call us to report any unusual activity in our pipeline rights-of-way or any unauthorized entry into our facilities. And, in the unlikely event of a pipeline emergency, please call our emergency number at 800-858-5253 immediately.

Enbridge 24-hour Emergency Number: **800-858-5253**

In the unlikely event you suspect a pipeline leak:

- If you are in a motorized vehicle or are operating equipment, turn off the ignition and walk away—upwind if possible.
- Leave the area and warn others to stay away.
- From a safe area, call 911 and the above toll-free emergency number. This number is also posted on our pipeline markers located at along the pipeline right-of-way and at road crossings.
- Never attempt to operate pipeline valves.
- Avoid contact with released petroleum or breathing its vapors.
- And remember, if released from the pipeline, petroleum is flammable.

Call Before You Dig!

States require excavators to notify a local One-Call Center of any proposed digging or soil-disturbing activity. In Illinois, the requirement is no less than 48 hours (two business days) in advance of excavation. This is a free service. The One-Call Center will notify us and/or appropriate utilities that someone is proposing to dig near a pipeline or other buried facility, such as a power line or water main. If we determine that the proposed work is on or near our right-of-way, an Enbridge representative will mark our pipeline's location.

In Illinois, call **800-892-0123** at least two business days prior to excavation.

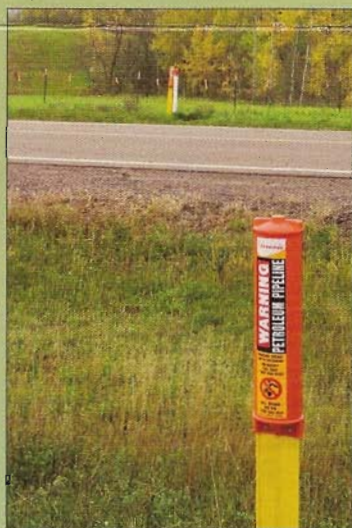


Know what's below.
Call before you dig.

Pipeline Markers

Pipeline markers are located at varying intervals along the right-of-way and typically on both sides of most road crossings. Our pipeline markers list our emergency number (800-858-5253) to report pipeline emergencies to the Enbridge control center and will indicate the product being transported in that pipeline.

The placement of these markers indicates the general position of the buried pipeline and should never be used as a reference for its exact location.



Dear Landowners and Public Officials:

Since my last letter to you, we have successfully completed hydrostatic pressure testing of our newly constructed pipeline in your area. This pipeline segment between Manhattan and Ransom, IL (near Streator) has now been connected to the previously constructed pipeline segment going north to Superior, WI. When the Southern Lights Pipeline Project is fully completed, the new Enbridge pipeline in your area will be part of a continuous 1,600-mile pipeline from Manhattan, IL to Edmonton, Alberta, Canada.

While any pipeline project of this scale certainly has its economic and energy supply benefits, we also know there have been inconveniences along the way. Therefore, as 2010 unfolds, I would like to take this opportunity to thank you for your patience and understanding throughout the construction process.

Pipeline operations are scheduled to begin mid-2010, after completion of the Manhattan Terminal. Before then, our land restoration and clean-up will continue as weather conditions permit.

As we continue land restoration, landowners with questions should contact their right-of-way agent or call our Sycamore right-of-way office at 888-527-2015. We are committed to doing a quality job on land restoration, clean-up and drain-tile repair so that normal crop productivity can be restored to the right-of-way as soon as possible.

Thank you for your continued patience, understanding and cooperation. As always, please remember to call 811 before you dig. On behalf of my many colleagues at Enbridge, I wish you a safe and happy New Year.

Douglas B. Aller

Manager

Lands and Right-of-Way (U.S.)

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